



The largest concentration of retail space in Ireland



16.5 million annual footfall



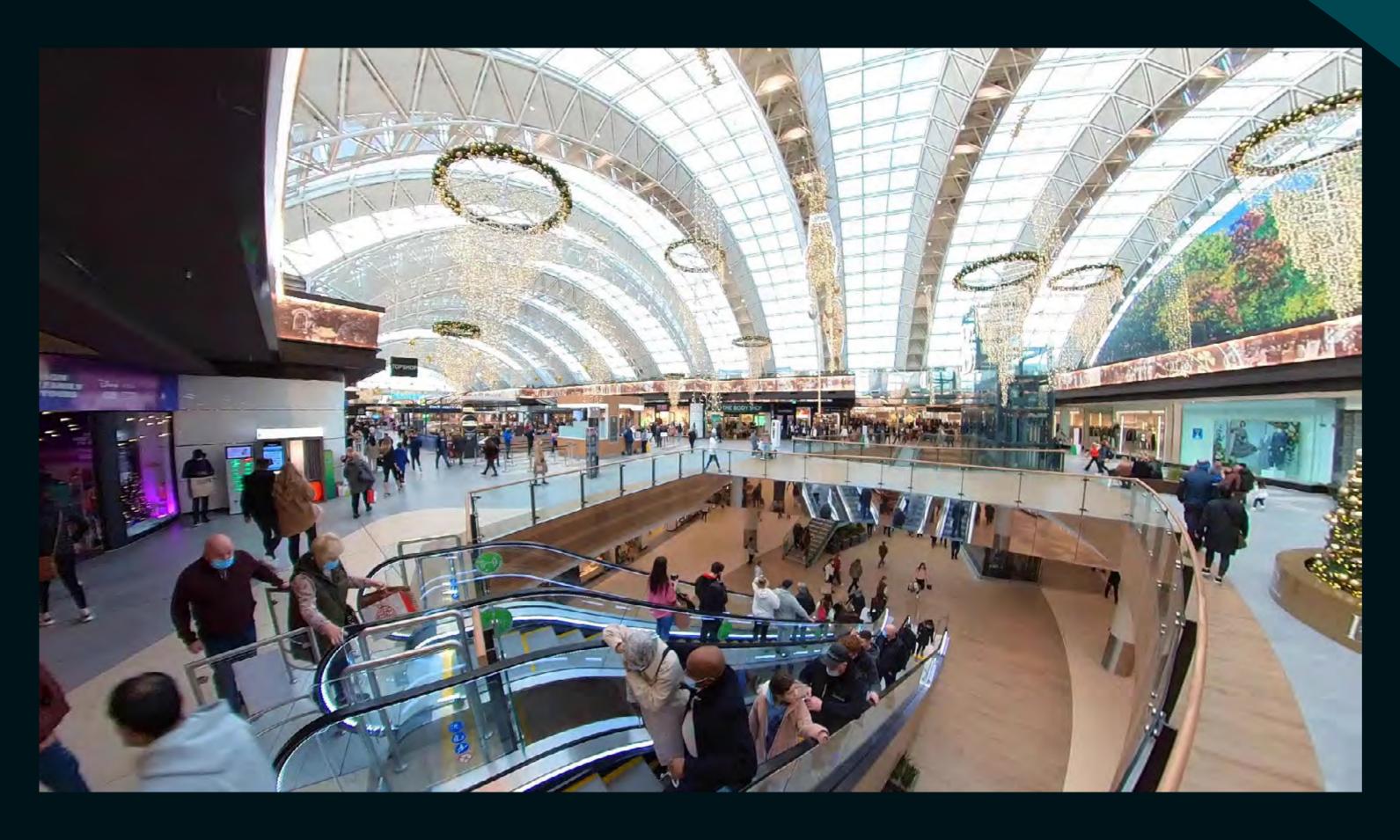
Global brand profile



5,500 parking spaces



Largest transport hub in Ireland



IRELAND'S
BIGGEST SCHEME
WITH EVEN BIGGER
amounts

€17m 55,000

placemaking investment

sq ft of retail space added

WHAT'S BEEN. Mappening?

As part of a €17 million placemaking investment we've lifted the Blanchardstown customer experience to a whole new level. We've also re-set the tenant mix to cater for our growing, affluent outer catchment.

- 55,000 sq ft of retail space added
- Improved interiors
- New entrances
- Upgraded facilities

- Enhanced lighting
- Better accessibility
- New lifts, escalators and bridge-links
- Complete re-branding

With over 16.5 million annual shoppers already taking a fresh look at Blanchardstown, forward-thinking brands are doing the same.

Upgraded **Facilities** B_{T2} **Improved** Interiors New Tenants

New Lifts, Escalators and Bridge-links

Entrances

Enhanced

Accessibility

Blanchardstown Centre Leasing Presentation

A VIBRANT TOWN CENTRE WITH A PERSONALITY.

"In comparison to the UK, Blanchardstown has a similar market size to Bluewater and Meadowhall."

Market Opinion (CACI)

Major neighbouring occupiers:

- Westend Retail Park
- 188-bed Crowne Plaza
- Fingal County Council
- Liberty Insurance
- eBay
- Ben Dunne Gym

Key catchment profiles:





18%
Urban
singles



17%
Wealthy
achievers

Ireland's leading mixed use destination.

An award-winning shopping mall surrounded by three expansive retail parks.

A diverse brand mix spanning high street favourites to premium international brands.





A retail destination with unrivalled pulling-power.

Dublin is a North/South city with defined catchments either side of the River Liffey.

Blanchardstown is ideally placed on the M50 ring-road and the N3 motorway and home to the city's third-largest urban area with Ireland's fastest-growing population.

Easily accessible from the North, South and City Centre. It's home to multiple multi-national HQ's and popular family attractions.



DUBLIN'S LARGEST RETAIL DESTINATION

	DATE	SQ FT
Blanchardstown	1996	1,710,107
Dundrum	2007	1,506,060
Liffey Valley	1998	765,677
The Square	1990	577,500
Swords Pavilions	2001	490,000
Jervis Centre	1996	387,500
St. Stephen's Green	1988	320,000
Ilac Centre	1981	290,625
Total		6,047,469

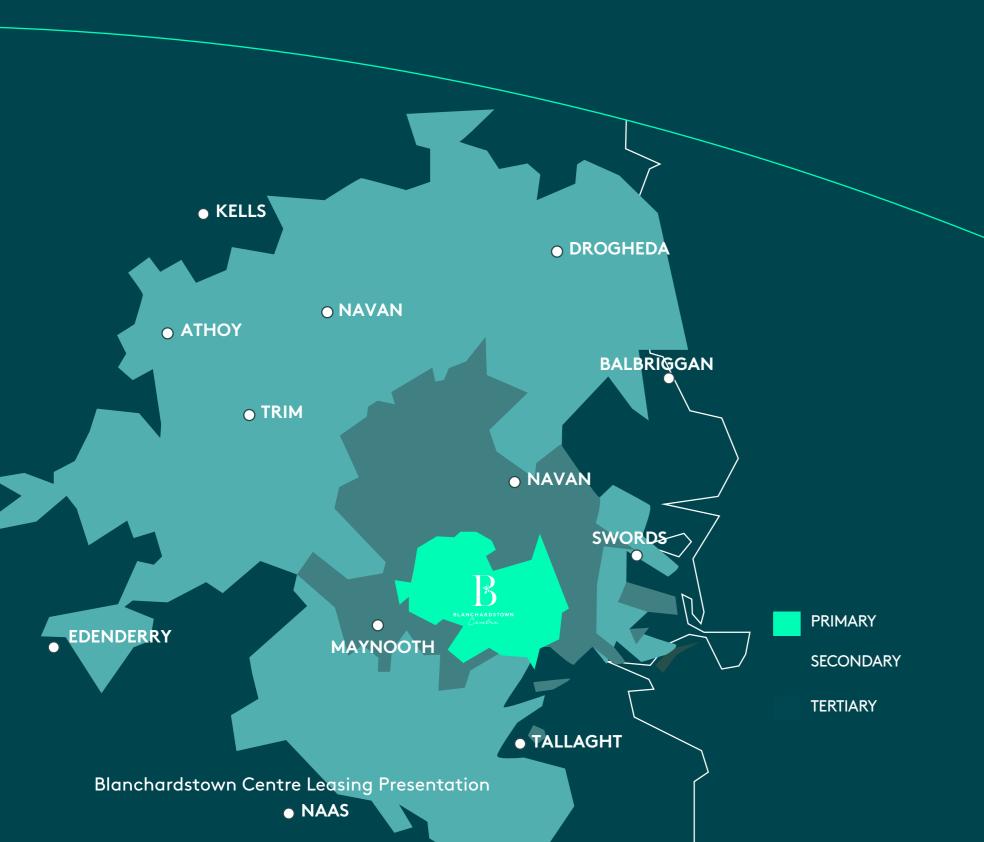


15 mins
Drive from Dublin Airport

20
Bus routes to the City Centre and surrounding areas

LET'S TALK mumbers

At the heart of the city's fastest growing district.



Since the 1990's the area has expanded dramatically attracting a new generation of young professional homemakers. The expansion continues, with further residential development under way.

587,000
Resident population in the core catchment area

+16%
Increase in primary catchment area population due by 2031 (vs 10% national average)

16.5m
Annual footfall

32%
Share within the catchment
(Strongest of any purpose built retail destination in Ireland)

£711mSpend potential
(Compares with some of the UK's best performing centres)

34% Of catchment are high spending 25-44 year olds

39% Shoppers within the 3 most affluent Acorn groups

"Affluent local catchment provides significant scope for aspirational premium led retailers"

Market Opinion (CACI)

SPENDall day

Blanchardstown customers make more frequent visits, stay longer and spend more than in other locations.

Average non-grocery spend per party (+74% vs Benchmark)

€109 101[©] mins (+13% vs benchmark)

Net promotor score (+35 vs benchmark)

2.1
Average party size

Visits per year (+51% vs benchmark)

61% Female shoppers Male shoppers

Post family

Pre-family

Blanchardstown Centre Leasing Presentation



JOIN OUR line-up

We're home to the widest range of brands in Dublin, from value-led to premium; local to international.

CORE SHOPPING CENTRE

PRIMARK

M&S

DUNNES

ZARA

RIVER ISLAND

Bershka

BT2

MANGO

LIFE STYLE SPORTS

GYM

COFFEE





HOLLISTER

∭≜ ALDI

schuh





SMiggle.

dfs

RETAIL PARKS

H&M



Woodie's









+180 Retailers

Retail parks

We know how to make an impact on today's shoppers with diverse, new-to-market concepts.

Check out these brands we've worked with...



POCO

MORETHAN just retail

The entertainment draw includes a leisure-plex, refurbished 9-screen cinema, l-sense theatre, arts centre, gym and two libraries.

All this in addition to bowling, Quasar and a Zoo Playland play area.



ODEON draiocht

Screen

25 Cafés and restaurants

Hotel, gym, art centre and libraries

BENDUNNE GYMS



QUASAR

Zoo Playland

OUR EXPANSION OF BLANCHARDSTOWN ISN'T OVER yet.

We have full planning permission secured for a significant extension of the Blue Mall, providing c. 37,500 sq ft of new dining opportunities.

The extension is situated by the Odeon Cineplex and includes outdoor dining terraces for al fresco dining, strengthening our well-established restaurant quarter.

+37% Catering spend potential vs Ireland average

€419.4m Total catchment catering spend potential

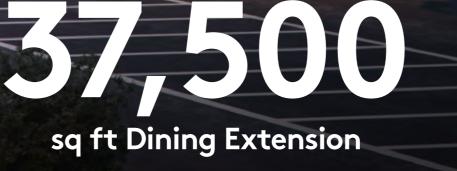












New food & beverage units









Join us as we complete our journey



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www.blanchardstowncentre.ie

LEVEL ONE

Existing unit

Anchor stores

Available to let



KEY























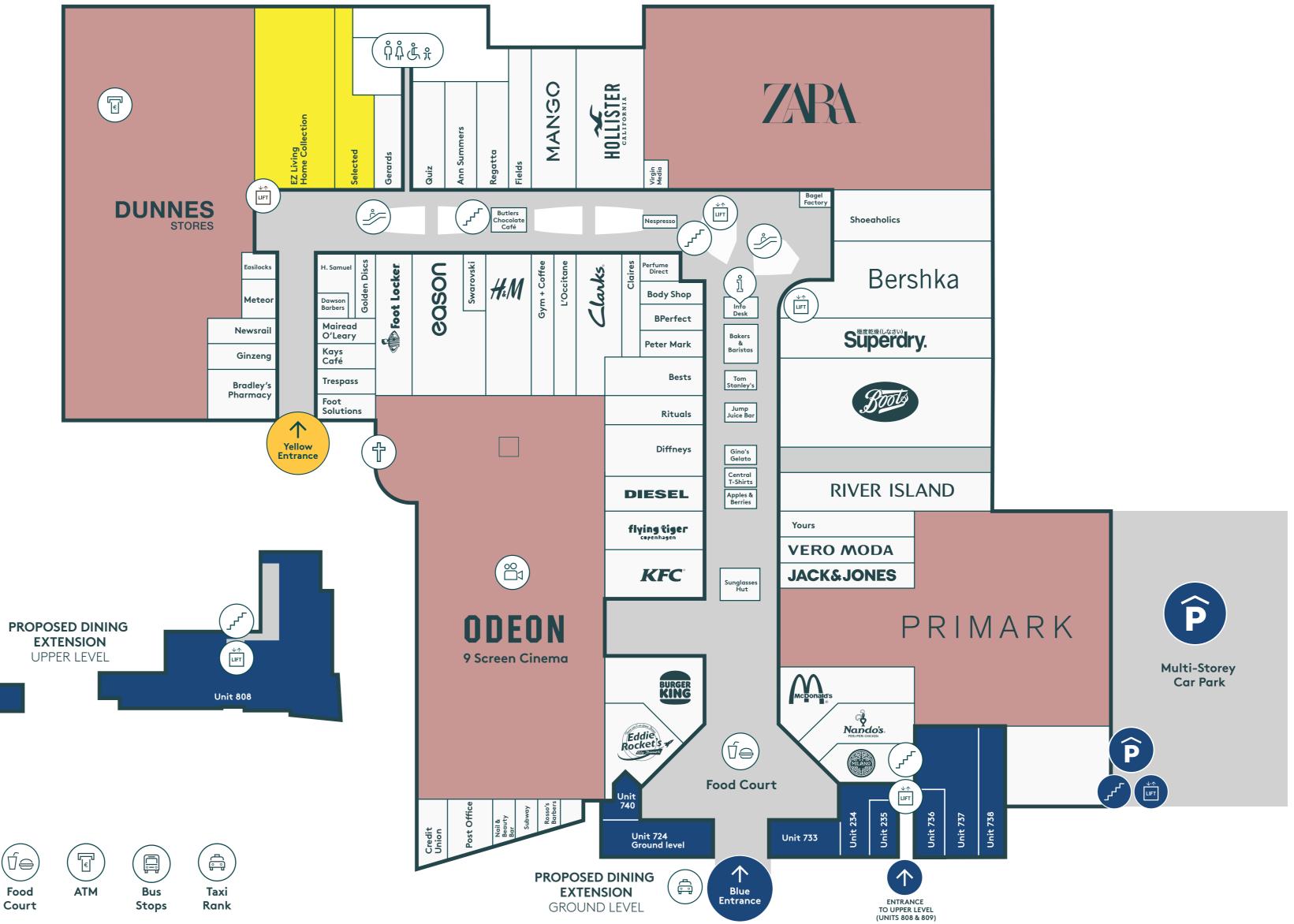




Taxi Rank

LEVEL TWO

- Existing unit
- Anchor stores
- Available to let
- Unit in planning / F&B extension



KEY

















Unit 724 Upper level